Growth Stocks Weekly

www.gsweekly.com

Publisher: Agilis Capital Corporation, Inc. ~ **Since:** May, 1995 ~ **Editor:** Richard Reinhard ~ **E-Mail:** rreinhard@shaw.ca

Results to April 30: 1996 **116.9%**; 1997 **28.1%**; 1998 **36.4%**; 1999 **39.4%**; 2000 **180.9%**; 2001 **-50.5%**; 2002 **18.7%**; 2003 **28.8%**; 2004 **166.7%**; 2005 **28.2%**; 2006 **153.3%**; 2007 **8.8%**; 2008 **–25.2%**; 2009 **–50.3%**

Junior Gold and Natural Resource Sector Report

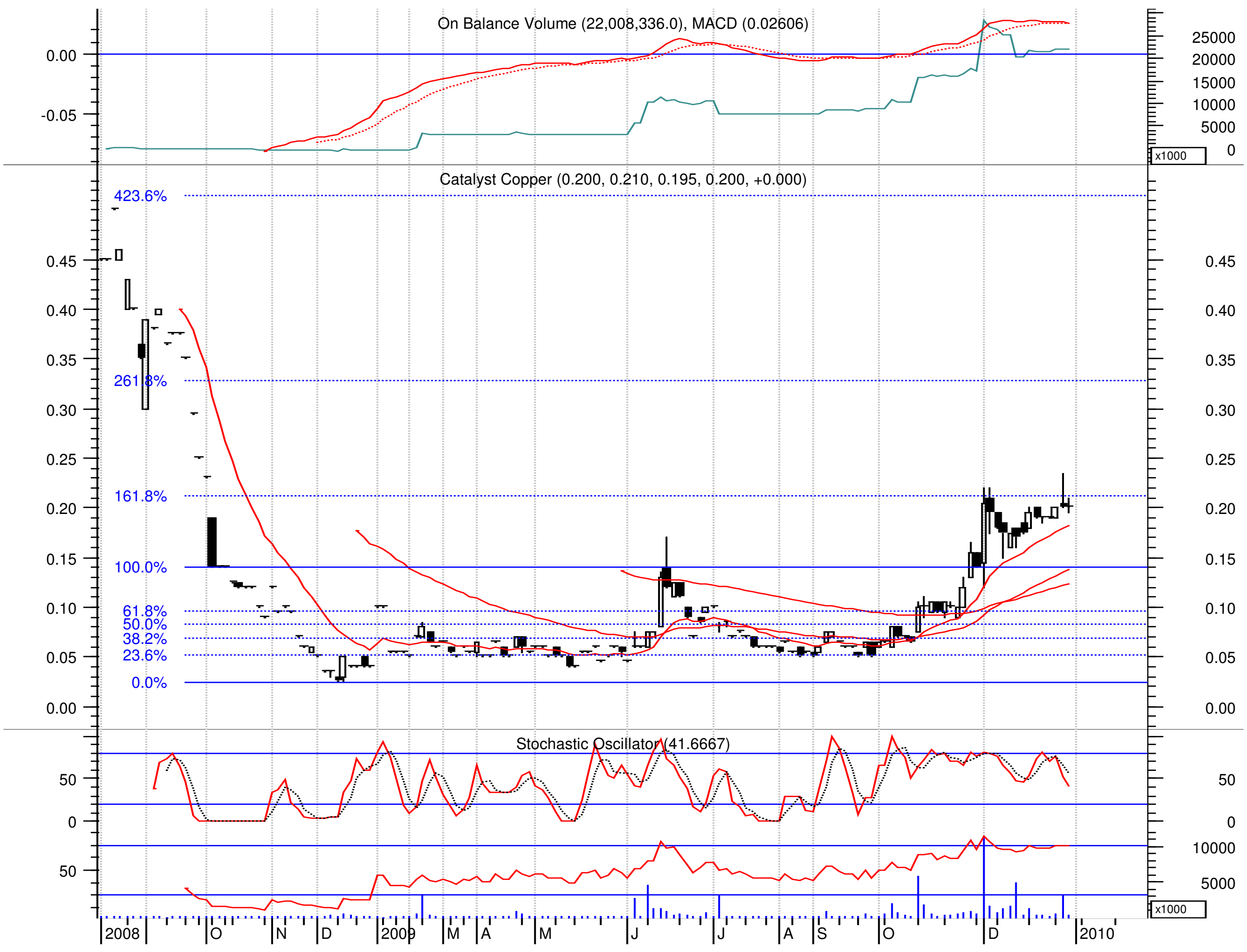
January 4, 2010

Historic Mexican Copper

CATALYST COPPER CORP (CCC-TSX Venture)

[Currently trading as Svit Gold (SDP-TSX Venture)]

INITIAL REPORT



Daily chart: High $0.50, Low $0.025, Last $0.20

Overview

Svit Gold (SDP-TSX Venture), soon to be renamed Catalyst Copper (CCC-TSX Venture), began trading on December 10, 2009 with a new management group backed by Endeavour Financial, one of our favourite merchant banking teams. The company concurrently announced the optioning of the *La Verde* copper porphyry target in Mexico from a subsidiary of Teck Resources. La Verde has a historical, non-compliant NI43-101 resource, and an engineering company has been retained to prepare a NI 43-101-compliant technical report to summarize the historical drilling and resource figures.

Catalyst can earn an initial 60-per-cent interest in La Verde, at which time Teck may elect to increase its interest to 60 per cent by spending two times the amount spent by Catalyst Copper. If Teck fails to exercise its option, the company can increase its interest to 100-per-cent.

The new management team, headed by president John Greenslade, has strong experience in developing and financing copper projects in Mexico. Endeavour itself is an industry leader in creating and growing natural resource companies and has a proven track record of creating successful investment opportunities and long-term advisory clients. Since 2002, Endeavour has advised on M&A transactions valued at over US$27 billion and the arrangement of US$3.5 billion of equity finance and US$2.2 billion of debt finance.

The Asset Acquisition

Svit Gold/Catalyst Copper announced in December 2009 that it entered into an option agreement with a subsidiary of Teck Resources Ltd. to earn an interest in the La Verde copper property, located in Michoacan in west-central Mexico.

The property, situated in the Sierra Madre del Sur approximately 320 kilometres west of Mexico City, consists of two claims, Capire and Unificacion Santa Maria, comprising approximately 17,000 hectares. The property is underlain by multiphase intrusions dominated by quartz diorite and quartz feldspar porphyry. Historically, copper porphyry mineralization has been exposed and tested in two main mineralized zones termed East Hill and West Hill. Geological and geophysical vectors indicate that there remains significant potential for copper (and/or gold and/or molybdenum) mineralization to be hosted outside the known magmatic-hydrothermal breccia complex.

There is significant potential to expand the scale of mineralization at the property with a moderate amount of drilling. The property is the subject of a historic non-compliant (National Instrument 43-101) resource estimate. An engineering company has been retained to prepare a NI 43-101-compliant technical report that summarizes historical drilling and resource figures.

The company may earn a 60-per-cent interest in a to-be-formed Mexican subsidiary of Teck (Newco) which will hold the property, by advancing US$6-million to Teck toward purchase of shares in Newco, and incurring aggregate exploration expenditures of US$10-million on the property on or before Dec. 31, 2012. After the company earns its 60-per-cent interest in Newco, Teck may elect to increase its interest to 60 per cent by incurring aggregate optional expenditures equal to two times the expenditures incurred by the company, to a maximum of US$20-million. Should Teck fail to exercise the option to earn a 60-per-cent interest, the company can acquire a 100-per-cent interest in Newco by paying Teck a further US$20-million.

The initial advance to Teck is being financed with a US$6-million non-revolving term facility from Endeavour Financial Corp. The facility is repayable in 12 months and amounts drawn will bear interest at a rate of 10 per cent per annum. Endeavour will be issued 10 million share purchase warrants on drawdown of the facility, each warrant entitling Endeavour to acquire one common share of the company at an exercise price of $0.14 per common share for a period of 12 months. In the event the facility has not been repaid by April 1, 2010, an additional fee of US$500,000 will be payable to Endeavour at the company's option in cash or in shares of the company.

A finder's fee of $350,000 (3,333,000 common shares at a price of $0.105 per common share) was paid in connection with this transaction.

In conjunction with this transaction all of the company's previous directors and officers resigned with the exception of continuing directors Gordon Keep (associated with Endeavour Financial) and John Reynolds (President & CEO of Canaccord Capital, Global Head of Canaccord Adams). John Greenslade joins the company's board of directors and is appointed as the company's President and Chief Executive Officer, and Terry Hodson joins the board and is appointed as the company's Vice-President of Exploration. One additional director will join the board (yet to be determined). The company intends to issue options to acquire an aggregate of eight million common shares of the company exercisable at a price of $0.14 per common share for a period of 10 years.

Financing

The company is undertaking a non-brokered private placement of 100 million common shares at a price of $0.105 per share. This will raise an aggregate of $10.5-million, $4-million of which will be used for first year exploration costs, and US$4-million of which will be used to repay the US$6-million borrowed from Endeavour under the facility. The balance is earmarked for general working capital. Prior to closing the placement, the company will change its name to Catalyst Copper Corp. and the trading symbol is expected to become "CCC" on the TSX Venture Exchange.

All transactions described above are subject to approval by the TSX Venture Exchange. We are participating in the financing.

Share Price: $0.20
Production: NIL
Shares Outstanding: 84,621,282 (before close of announced financing)
Fully Diluted: 111,536,282
Market Cap: $16.9 million
Net cash: $0.31 million (est)

Share Capital

Issued and outstanding:	84,621,282		
Outstanding warrants:	20,000,000	$0.60	July 22, 2010
Outstanding stock options:	2,700,000	$0.10	May 2, 2012
	1,850,000	$0.10	June 4, 2013
	700,000	$0.50	June 4, 2013
	200,000	$0.50	July 9, 2013
	200,000	$0.50	July 23, 2013
	1,265,000	$0.10	January 9, 2019
	6,915,000	$0.16	average
Fully diluted:	111,536,282 (before close of announced financing)		

Management

John Greenslade, M.Eng, P.Eng, LLB., President and CEO, Director

Mr. Greenslade began his career in the mining industry in 1968. He graduated from the University of British Columbia (UBC) in 1972 with a Bachelor of Applied Science in Mineral Engineering and joined Placer Development Corp. (later Placer Dome Inc.) as a metallurgist at Placer's Craigmont Mine. Offered the opportunity to do graduate work in mining and environmental control, he left Placer and received a Master of Engineering degree from UBC in 1975. He was admitted as a member of the Association of Professional Engineers and Geoscientists for the Province of British Columbia in 1976. He subsequently graduated with a Bachelor of Laws in 1978 from the UBC Faculty of Law. He was admitted as a Member of the Law Society of British Columbia in 1979 and joined the Vancouver law firm of Clark Wilson. He practiced law with Clark Wilson until 1981 when he co-formed the law firm Holmes Greenslade. His legal practice has focused on mining, corporate and securities law, as well as cross border tax issues and offshore trusts. He has been involved in the funding of numerous mining projects in Canada, the United States, Mexico and Peru, at all stages of exploration, development, construction and production, in various capacities, including legal counsel, senior management, and as director of a TSE listed company, from October 1995 to July 1999 and as president of Minterra from 1992 to present. Mr. Greenslade has been involved with Baja Mining's Boleo Property since 1992, initially in its identification and staking and thereafter as president of Baja Mining.

Terry Hodson, P.Geo., Vice-President of Exploration, Director

Mr. Hodson graduated from the University of British Columbia with a Bachelors of Science (Honours) Geology (1980). He has worked continuously in the mining industry since graduation in the areas of exploration and resource evaluation, as well as 12 years in operations. He was with Teck Cominco Ltd. as Assistant Manager, Advanced Projects, and recently as General Manager, Geology with Baja Mining Corp. With Teck and most recently Baja Mining he worked on drill definition and evaluation of numerous advanced-stage exploration projects similar to La Verde. He has been a member of the Professional Engineers and Geoscientists of British Columbia (P.Geo) since 1992.

The company's website is presently under construction. Further information is available on SEDAR or by contacting the company's investor relations representation at Vanguard Shareholder Solutions: email ir@vanguardsolutions.ca or call 866-801-0779.

Opportunity

The La Verde copper property includes an exposed 3km x 1km porphyry system in a complex geological setting. It should be amenable to open pit mining with potential Mo and Au credits and comes with significant upside exploration potential. The West and East Hill mineralized zones show an historical resource (non-compliant NI 43-101) of 96.9 Mt @ 0.63% Cu (1.224 billion lbs Cu) based on multiple generations of drilling that include 296 core holes totaling 67,415m and 289 percussion holes totaling 12,584m. The system is open in all directions with an extensive structurally-controlled mag low corridor.

Based on the limited geological information and IP coverage to date, and extensive cover, there exists an opportunity for significant additional discovery. The tourmaline breccia intersection at La Minatas extends the breccia corridor by ~2 km to the SE. An extensive mag low remains untested. Bornite veins in step-out holes suggest an expanded footprint of porphyry 'core' with positive implications for sulfide concentrate. Hypogene sulfide grades are indicated to be moderate to high, and significant Mo, Au and Ag in recent drilling suggests additional potential value. Water, power and rail are available nearby and the site is approximately 150km from coastal port facilities.

To set an initial benchmark, we can compare the current market cap per fully-diluted share, post financing, using only the historical resource, using a low 10-cents per pound of in situ copper. This gives a 'value' of about US$122.4 million or about $0.61 per share assuming ultimate 100% ownership, more than a triple from the current trading price.

DISCLAIMER

Growth Stocks Weekly is an independent electronic publication committed to providing our subscribers with factual information on selected publicly traded companies, business, and economics. All companies are chosen on the basis of certain financial analysis, and other pertinent criteria with a view toward maximizing the upside potential for investors while minimizing the downside risk, whenever possible with the added aid of technical analysis.
Growth Stocks Weekly and its editors do not accept compensation from public companies featured in this publication. All statements and expressions are the sole opinions of the editors and are subject to change without notice. A profile, description, or other mention of a company in the newsletter is neither an offer nor solicitation to buy or sell any securities mentioned. While we believe all sources of information to be factual and reliable, in no way do we represent or guarantee the accuracy thereof, nor the statements made herein. The publisher and the employees, staff and consultants of Growth Stocks Weekly are not registered investment advisors and do not purport to offer personalized investment related advice. The publisher, staff, or anyone associated with, or associated to, Growth Stocks Weekly may own securities mentioned in this newsletter and may buy or sell securities without notice. The profiles, critiques, and other editorial content of the Growth Stocks Weekly may contain forward-looking statements relating to the expected capabilities of the companies mentioned herein. The reader should verify all claims and do their own due diligence before investing in any securities mentioned. Investing in securities is speculative and carries a high degree of risk. The information found in this profile is protected by copyright laws and may not be copied, or reproduced in any way without the expressed, written consent of the editors of Growth Stocks Weekly. We encourage our readers to invest carefully and read the investor information available at the web sites of the Securities and Exchange Commission ("SEC") at http://www.sec.gov and/or the National Association of Securities Dealers ("NASD") at http://www.nasd.com. We also strongly recommend that you read the SEC advisory to investors concerning Internet Stock Fraud, which can be found at http://www.sec.gov/consumer/cyberfr.htm. Readers can review all public filings by companies at the SEC's EDGAR page in the U.S. and SEDAR's electronic filing of securities information as required by the securities regulatory agencies in Canada at www.sedar.com. The NASD has published information on how to invest carefully at its web site.